

State Political Party Committees (Including Central Committees)

May 19, 2009 Election Calendar

Ongoing Reports:

- **State Ballot Measure Report.** Electronic filers¹ must file Form 497 within 10 business days if contributions totaling \$5,000 or more are made to support or oppose a state ballot measure. This report is also required after the election.
- **Paid Spokesperson Report.** File Form 511 within 10 days if an expenditure of \$5,000 or more is made to an individual to appear in an advertisement to support or oppose a ballot measure.

February 18 through May 19, 2009. Electronic filers¹ must file Form 496 within 24 hours if independent expenditures of \$1,000 or more are made to support or oppose a state ballot measure listed on this election's ballot.

Pre-Election Statements: Depending on its activities, a political party may be required to file pre-election statements before each state election. Statements are required: 1) if contributions of \$1,000 or more are received; or 2) if contributions or independent expenditures totaling \$500 or more are made during the period covered by the statement. Note: a pre-election statement may also be triggered on March 12, 2009 in connection with the Senate District 26 election. See that filing schedule for assistance.

April 9, 2009 – Pre-Election Statement. File Form 460 for the period January 1 through April 4.

May 7, 2009 – Pre-Election Statement. File Form 460 for the period April 5 through May 2.

May 3, 2009 through May 18, 2009 – Late Reporting Period:

Contributions: A paper Form 497 is required for each \$1,000 contribution received by the party or made to a primarily formed ballot measure committee for this election. Paper copies are required to be filed with the Secretary of State and filing officers in Los Angeles and San Francisco. Electronic filers¹ must also file the 497 electronically.

Independent Expenditures: Only a non-electronic filer must file a paper copy of the Form 496 if independent expenditures of \$1,000 or more are made. File with the Secretary of State and with filing officers in Los Angeles and San Francisco. Electronic filers only file electronically with the Secretary of State.

¹ Committees must file electronically with the Secretary of State if, since January 1, 2000, they received contributions or made expenditures totaling \$50,000 or more. For more information, visit the Secretary of State's website (www.sos.ca.gov). Paper copies may also be required.

July 31, 2009 – Semi-Annual Statement. File Form 460 for the period January 1 (or April 5 or May 3) through June 30.

The following report may be required depending on a committee's activity:

Supplemental Independent Expenditure Report. File Form 465 if independent expenditures totaling \$1,000 or more are made in a calendar year to support or oppose a measure being voted on in this election. The form is filed at the same time, covering the same periods, and in the places where the committee being supported or opposed is required to file. Depending upon when the \$1,000 independent expenditure is made, a report may be due April 9, May 7, or July 31, 2009.